

## **Privacy Policy for Online Data Collection Foster Financial Group**

This Privacy Policy outlines how Foster Financial Group collects, uses, shares, and protects information obtained from users of our website.

### **Information We Collect and Its Purpose**

You acknowledge that Foster Financial Group collects and uses personal information to deliver the services outlined on this site. This information is used to address your financial needs and comply with legal and regulatory obligations. The specific information collected may vary depending on the products or services you request, but generally includes:

- Name
- Address
- Social Security Number
- Net Worth
- Annual Income
- Banking Information
- Email Address
- Phone Number

The information collected is used solely for the purposes stated in this policy. We do not use the information for any other purpose.

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### **Texting & SMS Messaging**

Foster Financial Group may communicate with existing or prospective clients via mobile SMS messaging. By providing Foster Financial Group with your cell phone number, either verbally or in writing, you are consenting to communication via SMS messaging unless or until you opt out.

**Opting Out:** Existing or prospective clients can opt out of receiving SMS messages at any time by replying with STOP, QUIT, CANCEL, OPTOUT, or UNSUBSCRIBE to any message from Foster Financial Group.

**Use of SMS Messaging:** SMS messaging is used solely for communicating about the scheduling of meetings, ongoing transactions, or services provided to the customer. No unsolicited promotional or marketing messages will be sent. If you consent to receive SMS from Foster Financial Group you agree to receive conversational SMS from us. Reply STOP to opt-out; Reply HELP for support; Message & data rates may apply; Messaging frequency may vary. Visit [<https://fosterfinancial.com/wp-content/uploads/Privacy-Policy-for-Online-Data-Collection.pdf>] to see our privacy policy and terms and conditions

**Fees:** While Foster Financial Group does not charge for SMS messages, customers are responsible for any charges imposed by their mobile provider.

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## **Who We Share Your Information With**

For prospective, current, and former clients, Foster Financial Group restricts access to your personal financial information to the following situations:

- **Individuals:** Your information is provided to employees, representatives, assistants, and those who process information or transactions for Foster Financial Group in connection with the products or services being provided to you.
- **As Required or Permitted by Law:** Foster Financial Group may disclose your personal and/or financial information to a third party as required by law or regulation (e.g., in response to a subpoena, compliance with industry rules, or requests from a consumer-reporting agency).

**Note:** Phone numbers (personal information) collected for SMS consent will not be shared with third parties or affiliates for marketing purposes.

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## **Intended Use of Data**

The information collected is used solely for the purposes stated in this policy. We do not use the information for any other purpose.

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## **Security Measures**

We take reasonable measures to protect your information from unauthorized access, alteration, disclosure, or destruction. These measures include encryption, access controls, and regular security reviews.

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## **Squarespace Web Host**

Cookies are small pieces of data that websites store on a device. Cookies can improve your browsing experience by helping websites remember preferences and understand how people use different features. Squarespace places two kinds of cookies on visitors' browsers:

1. **Necessary Cookies:** Allow visitors to navigate and use key features on your site.

2. **Non-Essential Cookies:** Analytics and performance cookies that collect information about how visitors interact with your site.

Squarespace's full cookie policy and data collection methods can be viewed [here](#).

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## **Changes to This Privacy Policy**

We reserve the right to update this Privacy Policy from time to time. Changes will be posted on this page. You are encouraged to review this Privacy Policy periodically for updates.

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## **Contact Us**

If you have any questions about this Privacy Policy, please contact us at [\*\*info@fosterfinancial.com\*\*](mailto:info@fosterfinancial.com).

**Last Updated:** December 9, 2024